

CORPORATE OVERVIEW

Mapletree Investments Pte Ltd (Mapletree) is a leading real estate development, investment, capital and property management company headquartered in Singapore. Mapletree invests in real estate sectors globally in geographical markets with excellent growth potential, to provide healthy and stable returns to its investors.

Since its inception in 2000, Mapletree has been actively investing in income-yielding assets around the world. By incorporating its key strengths as a developer, investor, capital and property manager, Mapletree steadily grew a global portfolio of income-producing assets. In line with Mapletree's strategy to establish new income streams beyond Asia and diversify its business, the Group ventured into highly developed markets of Australia, Europe, the United Kingdom (UK) and the United States (US).

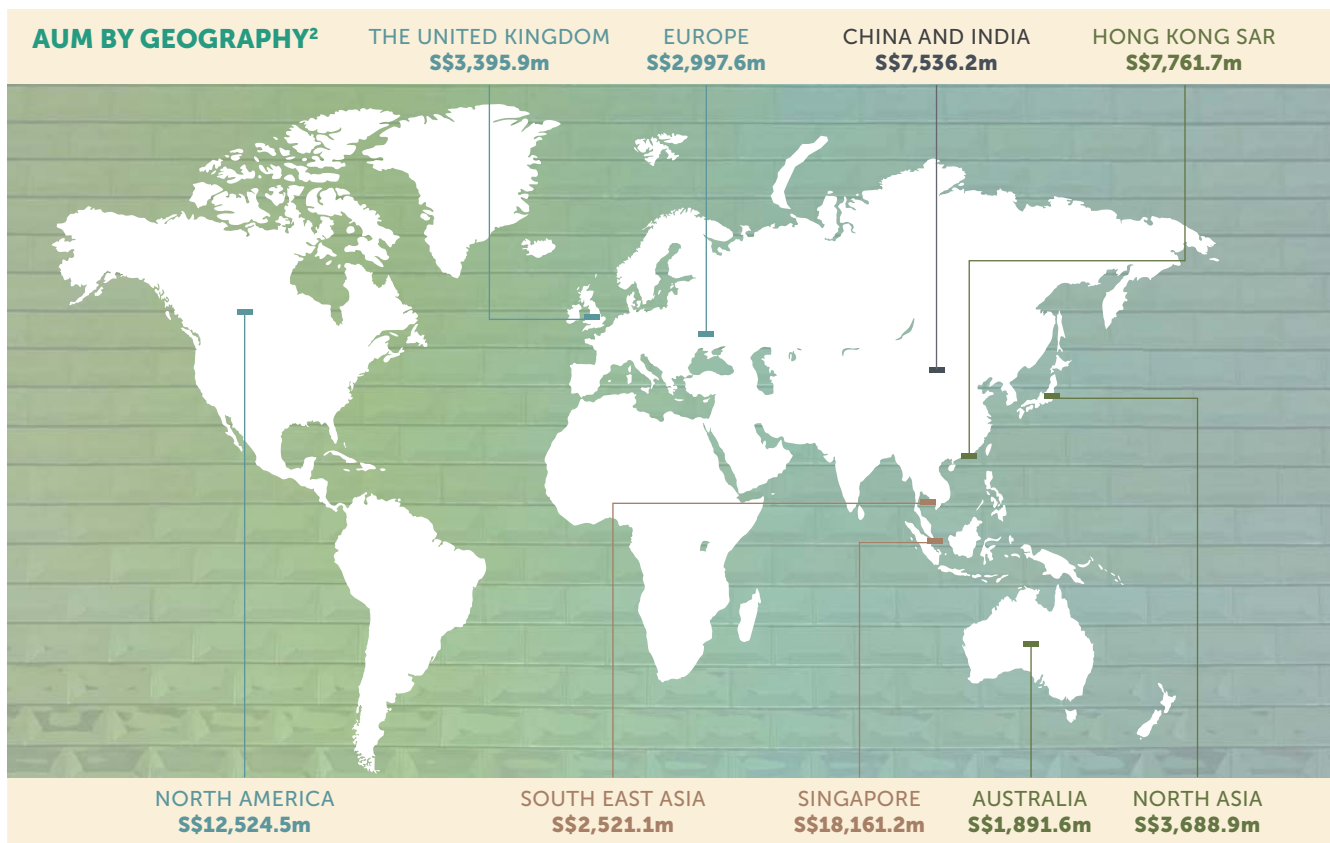
In Financial Year 2019/2020, the Group continued to broaden its presence by successfully making acquisitions of data centre, logistics, office and student accommodation assets in Australia, China, Europe, India, the UK and the US.

As at 31 March 2020, Mapletree has S\$60.5 billion of assets under

management (AUM). Over S\$42.2 billion, or about 69.8% of the Group's AUM are held under four of its Singapore-listed real estate investment trusts (REITs) and six private equity real estate funds¹. Mapletree strives to maintain an optimal capital structure that provides the Group with the financial flexibility to pursue new investment opportunities.

Mapletree's properties span across 13 markets, namely Singapore, Australia, Canada, China, Europe, Hong Kong SAR, India, Japan, Malaysia, South Korea, the UK, the US and Vietnam. Mapletree owns and manages a diversified portfolio of data centre, industrial, lodging, logistics, mixed-use, office, residential and retail assets.

To support its global operations, including Oakwood, Mapletree has more than 2,770 employees operating from our extensive network of offices.



OUR BUSINESS SEGMENTS



South East Asia & Group Retail

Developer/investor/manager of commercial properties (and select industrial properties) in Singapore and properties in Southeast Asia



Logistics Development

Developer/manager of logistics properties in Australia, China, Malaysia and Vietnam



China and India

Developer/investor/manager of properties in China and India

Capital Management Platform

Private real estate funds:

- Mapletree India China Fund (MIC Fund)¹
- Mapletree China Opportunity Fund II (MCOF II)



Australia & North Asia

Developer/investor/manager of properties in Australia, Hong Kong SAR and Japan

Capital Management Platform

Private real estate funds:

- MJLD
- Mapletree Australia Commercial Private Trust (MASCOT)



Group Lodging

Developer/investor/manager of global lodging properties in North America, the UK and Oakwood

Capital Management Platform

Private real estate fund:

- Mapletree Global Student Accommodation Private Trust (MGSA)



Europe and USA

Developer/investor/manager of properties in Europe, North America and the UK

Capital Management Platform

Private real estate fund:

- Mapletree US & EU Logistics Private Trust (MUSEL)

SINGAPORE-LISTED REITS



Mapletree Logistics Trust

Manager of logistics properties in Singapore, Australia, China, Hong Kong SAR, Japan, Malaysia, South Korea and Vietnam



Mapletree Industrial Trust

Manager of industrial properties and data centres in Singapore and North America



Mapletree Commercial Trust

Manager of office, business park and retail properties in Singapore



Mapletree North Asia Commercial Trust

Manager of commercial properties in China, Hong Kong SAR and Japan

¹ MIC Fund was fully realised in April 2020.

² Geography covers regions in accordance with Mapletree's business and capital management platforms.