

ANNOUNCEMENT

ISSUE AND LISTING OF NEW UNITS UNDER THE DISTRIBUTION REINVESTMENT PLAN FOR THE ADVANCED DISTRIBUTION

25 March 2019 - Mapletree Industrial Trust Management Ltd., as manager (the “Manager”) of Mapletree Industrial Trust (“MIT”), wishes to announce that it will issue 2,652,309 new units in MIT (“New Units”) at an issue price of S\$1.9434 per Unit pursuant to the distribution reinvestment plan (“DRP”) in respect of the Advanced Distribution of 1.71 Singapore cents per Unit in MIT for the period from 1 January 2019 to 19 February 2019 (the “Advanced Distribution”) on 25 March 2019.

The New Units will be credited by 26 March 2019 to securities accounts of MIT unitholders (“Unitholders”) who have elected to participate in the DRP. The New Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (“SGX-ST”) at 9.00 a.m. on 26 March 2019.

The new Units will rank pari passu in all respects with the existing Units.

Following the issuance of the New Units, the total number of MIT Units in issue has increased from 2,018,459,079 to 2,021,111,388.

Unitholders who did not elect or partially elected to participate in the DRP and overseas Unitholders who did not provide registered addresses in Singapore to The Central Depository (Pte) Limited, will receive their respective entitlements to the Advanced Distribution in cash on 26 March 2019.

By order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Industrial Trust Management Ltd.
(Company Registration No. 201015667D)
As Manager of Mapletree Industrial Trust

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MIT is not necessarily indicative of the future performance of MIT.