

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

## ANNOUNCEMENT \$\$1,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME - ISSUE OF SERIES 008 NOTES

Mapletree Logistics Trust Management Ltd., as manager of Mapletree Logistics Trust ("MapletreeLog") is pleased to announce that MapletreeLog Treasury Company Pte. Ltd. ("MTC") has today issued the eighth series of Notes under the \$\$1,000,000,000 Multi-Currency Medium Term Note Programme (the "Programme", comprising \$\$20,000,000 principal amount Fixed Rate Notes due 2015 (the "Series 008 Notes")). The dealer for the Series 008 Notes is Standard Chartered Bank. The Series 008 Notes shall mature on 26 March 2015. Details on interest payments in respect of the Series 008 Notes issued under the Programme are as follow:-

Interest Start Date : 26 March 2010

Interest Payment Date(s) : 26 September and 26 March of each year,

commencing on 26 September 2010 and up to the Maturity Date, with the last Interest Payment Date

falling on the Maturity Date

Maturity Date : 26 March 2015

Coupon : 3.295% per annum\*

(Based on the 5-year swap rate of 2.195% at the date of pricing (15 March 2010), the credit spread is

1.10% p.a.)

All sums payable in respect of the Series 008 Notes will be guaranteed by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of MapletreeLog). The proceeds arising from the issue of the Series 008 Notes will be used for refinancing purposes.

By Order of the Board Wan Kwong Weng Joint Company Secretary Mapletree Logistics Trust Management Ltd. (Company Registration No. 200500947N) As Manager of Mapletree Logistics Trust

26 March 2010

## **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

<sup>\*</sup> Coupon only, not inclusive of any upfront cost that maybe associated with the issuance of the Notes.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MapletreeLog may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.