



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **APPLICATION OF DISTRIBUTION REINVESTMENT PLAN TO THE 3Q FY12/13 DISTRIBUTION**

Mapletree Logistics Trust Management Ltd., as manager (the “Manager”) of Mapletree Logistics Trust (“MLT”), is pleased to announce the application of the distribution reinvestment plan (the “DRP”) in connection with MLT’s distribution for the three months ended 31 December 2012 (the “3Q FY12/13 Distribution”). The DRP will enable unitholders of MLT (“Unitholders”) to acquire additional units in MLT (“Units”) without having to incur transaction or other related costs by electing to receive distributions in the form of Units instead of cash. Participation in the DRP is voluntary and Unitholders may elect to participate in respect of all or part of their unitholding. Details of the terms and conditions of the DRP are contained in the DRP Statement which is available on MLT’s website at <http://www.mapletruelogisticstrust.com>.

Units to be issued under the DRP will be issued under the general Unit issue mandate obtained from Unitholders at the Annual General Meeting of MLT held on 17 July 2012.

DRP documents will be sent to persons whom are, as at the Books Closure Date<sup>1</sup> of 25 January 2013, registered in the register of Unitholders or, as the case may be, the Depository Register<sup>2</sup> as the holders of such Units. A Unitholder will be eligible to participate in the DRP only if its registered address is in Singapore.

Unitholders who like to participate in the DRP and do not receive the DRP documents within three market days after the expected date of despatch on 31 January 2013 may wish to obtain a copy of the same from the unit registrar of MLT, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 (Telephone number: +65 6536 5355).

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<sup>1</sup> “Books Closure Date” means the date to be determined by the Manager on which the register of Unitholders will be closed for the purpose of determining the entitlements of Unitholders to a distribution.

<sup>2</sup> “Depository Register” shall have the meaning ascribed to it in the Companies Act, Chapter 50 of Singapore.

### Upcoming Key Dates – 3Q FY12/13 Distribution

Date/Time	Event
23 Jan 2013 Wednesday, 9.00 am	First day of “ex-distribution” trading
25 Jan 2013 Friday, 5.00 pm	Close of MLT’s Transfer Books and Register of Unitholders (“Books Closure Date”)
14 Feb 2013 Thursday, 5.00 pm	Unitholders and depository agents must have completed and returned the “Notice of Election” to the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.
28 Feb 2013 Thursday	Distribution payment date / Credit of new Units to Unitholders’ securities accounts
1 Mar 2013 Friday	Expected date for new Units to be listed on the SGX-ST

For the purposes of the application of the DRP for the 3Q FY12/13 Distribution, the price at which each new Unit is to be issued will be set at a 1.0% discount to the adjusted volume-weighted average traded price<sup>3</sup> per Unit (“adjusted VWAP”) for all trades on Singapore Exchange Securities Trading Limited (the “SGX-ST”) for each of the Market Days<sup>4</sup> during the period of 10 Market Days prior to and ending on the Books Closure Date.

The Manager is also pleased to further announce that the SGX-ST has granted MLT a waiver from Rule 862(5) of the Listing Manual of the SGX-ST which requires the distributions under the DRP to be made not less than 30 Market Days, but not more than 35 Market Days, after the Books Closure Date, based on grounds including the fact that this will allow the Manager to make its distributions no later than 60 days after the relevant distribution calculation period as stipulated under the trust deed constituting MLT dated 5 July 2004 (as amended) and that MLT has obtained The Central Depository (Pte) Limited’s clearance to allow the 3Q FY12/13 Distribution to be made in accordance with the abovementioned timetable.

Further details on the application of the DRP to the 3Q FY12/13 Distribution, including, inter alia, the issue price of new Units to be issued will be announced in due course.

By Order of the Board

Wan Kwong Weng

Joint Company Secretary

Mapletree Logistics Trust Management Ltd.

(Company Registration No. 200500947N)

As Manager of Mapletree Logistics Trust

17 January 2013

<sup>3</sup> The adjusted VWAP is computed based on the volume weighted average traded price per Unit of all trades on the SGX-ST for each of the Market Days during the period of 10 Market Days prior to and ending on the Books Closure Date and subtracting the 3Q FY12/13 Distribution for each of the Market Days prior to the first day of “ex-distribution” trading.

<sup>4</sup> “Market Day” means a day on which the SGX-ST is open for trading in securities.

**Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Unit").

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.